

Date : 03/02/2016

To,
Anshu Shrivastava
Listing Manager
Listing Compliance,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai - 400001,
India.

Dear Sir,

Sub: Non-Submission of Corporate Governance Report Quarter Ended December, 2015.

Ref: Company Code - 539384

Please refer to your Letter No. **LIST/COMP/539384/Reg.27(2)-Dec-15/185/2015-16** dated **2nd February, 2016** received by us on **2nd February, 2016** through e-mail on the captioned subject. In this regard, we state Regulation 27 (2) of LODR is not applicable to us in terms of Regulation 15 (2) of the said regulation as the paid up equity capital of the Company was below Rs. 10 Crores and Net Worth of the Company was below Rs. 25 Crores as on the last date of the previous financial year **31st March, 2015**.

We certify that the exact paid up equity capital and net worth figure as on last date of previous financial year i.e 31/03/2015 is as under:

Sr. No.	Particulars	Amount
1	Paid-up Equity Capital of the Company	Rs. 3,15,84,000/-
2	Net Worth of the Company	Rs. 3,36,14,981/-

We further certify that in term of Regulation 15 (2) of LODR, regulation 27 (2) is not applicable to our Company. We further undertake to comply with the same as and when it became applicable to our Company.

We therefore request you to kindly close the matter.

In case you require any further information or details, kindly let us know, we shall be glad to provide the same.

Thanking you,

Yours faithfully,
For **M/s. Krishna Capital & Securities Limited**

Payal Shastri

Ms. Payal Shastri
Company Secretary

